



GLOBEFISH

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EUROPEAN FISH PRICE REPORT



15 December 2002 – No.12/2002



*season's greetings
from globefish staff*



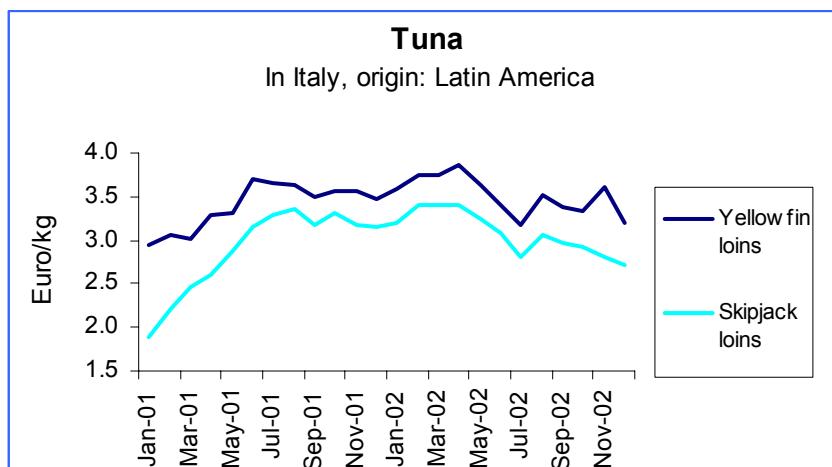
LATEST TRENDS IN THE EUROPEAN MARKET

GRUNDFISH: Notwithstanding the current concerns on falling Atlantic cod stocks, indications for 2002 as a whole point to prices for frozen cod being comparable to, or even below, 2001 prices. At trade level, average unit values for Norwegian frozen cod exports for the first 10 months of this year are slightly down on the equivalent values for 2001 in both the whole and fillet categories. For Icelandic cod exports, average values are largely unchanged for the January-October period compared to 2001 despite an 11% fall in landings this year. In France, average unit values for frozen Atlantic cod imports during the first 9 months of 2002 are slightly below those for last year. It is also interesting to note average Boulogne sur Mer auction prices for cod are 32% lower for the first 10 months of 2002 compared to the same period in 2001. This decline follows a sharp increase in cod landings at the port this year to over 2 000 MT compared with less than 1 000 MT for the January-October period in 2001..... **Page 4**

FLATFISH: Good demand levels expected for farmed turbot in December. Prices expected to rise slightly.

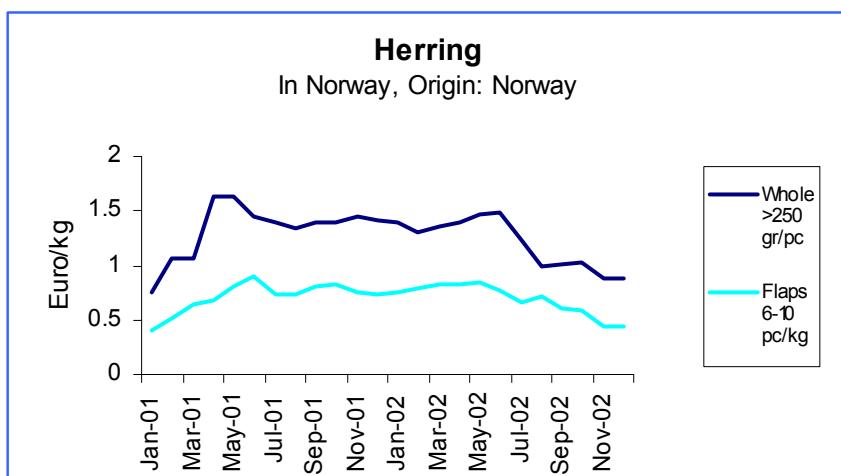
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TUNA: Purse seine catches in the Indian Ocean, with skipjack predominant, are reported to be above average for the season. Indian canneries are fully covered and supplies are directed to Thailand, the Middle East and Spain. On the Atlantic side, where yellowfin predominates, Abidjan canneries are fully supplied. With stock levels relatively strong, purchasing activity in Europe is reported to be calm. Spanish canneries appear to be focused mainly on shellfish ahead of possible damage by the Prestige oil spill to mussel stocks. Price levels for large yellowfin are increasing due to poor landings while skipjack prices are reported to be weakening. **Page 7**



PELAGICS: The mackerel fishing season has ended in Norway and selling activity is slowing in the approach to Christmas. Some stocks of 400-600 gr and >600 gr mackerel remain but there is no reported urgency on sales. Prices are relatively stable although fob quotes for 400-600 gr fish from Norway have declined from NKR 9/kg in October to NKR 8.5/kg in December. For the first 10 months of this year

Norwegian exports of whole frozen mackerel are down 26% to just over 250 000 MT compared to the same period in 2001. Exports of >600 gr mackerel are however up by 26% which has helped maintain the total value of whole frozen exports at a level similar to last year.



Fishermen are reported to be satisfied with mackerel prices so far this season in the UK where processors are reported to be offering prices in excess of £500/MT. There are reports of greater landings this season, by both UK and Irish boats, into UK processors following an increase in processing capacity in both Scotland and the Shetlands. Scottish and Shetland processors have been active in the Russian market in recent months. In

Ireland, mackerel landings for the last quarter of the year are reported to be down on last season. Landings should pick up from January as the shoals move further south. [Page 7](#)

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SHRIMP: Average import prices (unit values) for frozen shrimp are down around 13% in key European markets for the first 8 months of this year compared to the same period in 2001. In Spain, Europe's largest shrimp market, average import prices for frozen unprocessed shrimp fell this year to Euro 5.9/kilo from Euro 6.8 last year. Despite the fall in average prices, import volumes are largely unchanged on last year at 73 000 MT. In Italy where average import prices also declined by 13% to Euro 5.9/kg, imports of frozen shrimps are down 3% to 27 500 MT for the 8 month period. In contrast, French imports of frozen unprocessed shrimp were up 6% to 44 000 MT during the January-September period this year following a 14% decline in unit values to Euro 6.7/kg. French volume imports have been stimulated by low Brazilian prices which have helped Brazil to become the second largest shrimp supplier to France after Madagascar. The French average import price of Euro 6.7/kg covers a range of prices from less than Euro 5/kg for Brazilian imports to over Euro 10/kg for shrimp from Madagascar.

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BIVALVES: The oil spill from the Prestige has seriously affected fish landings in Galicia. Although the spill continues to threaten the main mussel production area, there are no reports of damage to mussel stocks and harvesting has been continuing, at least up to the middle of December. There are reports of increased canning activity of both mussels and cockles in an effort to salvage as much stock as possible in advance of any interruption in supply. In France, mussel prices remain at the upper end of the range due to the absence this season of wild mussels from Normandy and the below average mussel season in the Netherlands. The French bouchot (suspended mussels) season is expected to wind down sometime in January. [Page 11](#)

SALMON/TROUT: Salmon prices showed no sign of moving upwards until mid December when Norwegian export prices increased by half a NOK. Export volumes were also up 26 % compared with the same period last year.

In Norway, much debate has been caused by the allocation in November of 40 new salmon farming licenses and the announcement of 50 additional licences to be distributed in 2003. This will result in another 6-8% of additional production capacity which most market operators feel is not needed at this stage. In addition, new licenses have the effect of diluting asset values of current licence holders. For the big companies quoted on the stock exchange (Pan, Fjord) this effect has added pain to misery.

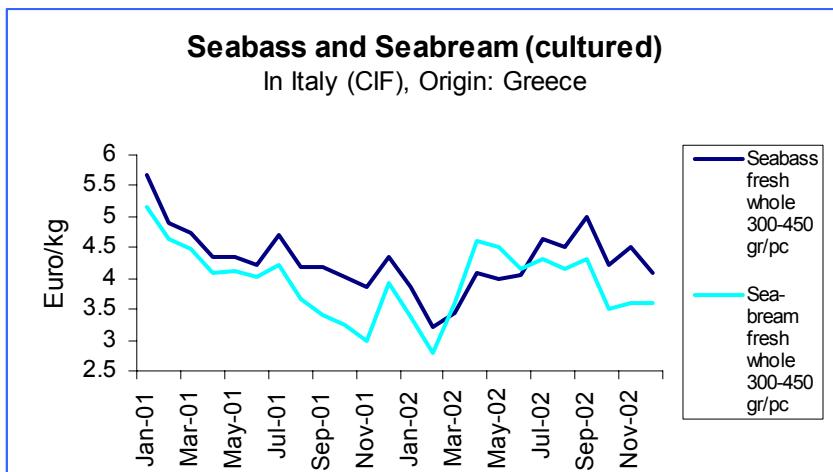
The present salmon prices enable farmers to stay in business, but do not leave much for profits or new investments. The most debt-laden companies, including those that forked out millions on licences at US\$ 3 million a piece in the bonanza years of 1999 and 2000, are now facing severe liquidity problems and are flushing out small sized salmon at low prices. Everyone expects prices to rise in Spring, but then optimists have always been plentiful in the salmon industry.

Of interest is also the increasing quantities of salmon based on raw-material from Norway, Faeroe Islands and Chile that is processed in China and sold in the European market as portions, cutlets etc. This trade is operated by both European and Japanese companies and is possible due to low labour costs that compensate for higher transport costs. With China in the WTO, we'll definitely see a growing Chinese role in the salmon business in the years to come, both as a market for, and as a supplier of, processed products.

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SEABASS/SEABREAM: For the first 9 months of 2002, French imports of seabass increased by 42% to just over 2 000 MT. Average unit values for these imports fell by 9% to Euro 4.1/kg. On the export side, French sales increased by 22% to almost 1 900 MT with average unit values increasing by 1% to Euro 9.8/kg.

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Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg			Price Reference & Area	Origin
			As stated	€	US\$		
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - whole			6.50	6.55 =	Spain (ex-coldstore)	North Atlantic
	Fresh - H&G			6.10	6.14 =		
	Fillets - skinless			5.20	5.24 =		
	Fillets - skin-on			4.90	4.94 =		
	Blocks - skinless, boneless	16.5 lb		4.40	4.43 =		
	Wet salted - whole	<250 gr/pc 250-450 450-700 700-1000 1100-2100 >2100		4.50	4.53 =		
				5.30	5.34 =		
				6.30	6.35 =		
				6.80	6.85 =		
				7.50	7.55 =		
				8.50	8.56 =		
	Dried & salted (47/49% humidity 50 kg cartons)	>200 pc/carton 150-200 120-150 80-120 60-80 40-60 30-40 20-30 10-20 5-10		2.90	2.92 =		
				3.90	3.93 =		
				4.50	4.53 =		
				5.60	5.64 =		
				6.40	6.45 =		
				6.90	6.95 =		
				7.20	7.25 =		
				7.80	7.86 =		
				8.60	8.66 =		
				9.20	9.27 =		
	Fresh fillets, filleted by hand skinless	100-200 gr/pc 200-400		6.80	6.85 -	cif	Netherlands
				7.90	7.96 -		
	Fresh - headless, gutted	1-2 pc/kg 2-3		7.21	7.26 -	Italy cfr	Denmark
				7.75	7.81 -		
	Fresh - gutted	0.5-1 kg 1-4 > 4		1.15	1.16 *	Poland fob	Poland (Baltic)
				1.35	1.36 *		
				1.05	1.06 *		
	Blocks - skinless, boneless	16.5 lb		5.30	5.34 -	Germany ddp	Norway
	Blocks - sknlss, bnlls, regular	16.5 lb		2.08	2.10 =		
Hake/Merlu/Merluza <i>Merluccius hubbsi</i>	Blocks - PBO			2.38	2.40 +	Europe cfr	Argentina
	H&G, tail-off	200-400 gr/pc 400-600 600-800 800-1000 1000-1200		4.00	4.03 +		
	FAS			4.45	4.48 +		
				5.30	5.34 +		
				6.40	6.45 +		
	Fillets - skin-on (tunnel)	70 gr/pc 120		2.60	2.62 +		
	FAS			3.00	3.02 +		
	H&G - FAS	0.5-0.8 kg/pc 0.8-1.2 1.2-1.5 1.5-2.4 2.4-3.0 > 3.0		4.40	4.43 +		
				5.40	5.44 +		
				6.15	6.19 +		
				7.25	7.30 +		
				8.60	8.66 +		
<i>Merluccius australis</i>	H&G - FAS	< 1.5 kg/pc 1.5-2.5 > 2.5		4.35	4.38 *	cif	New Zealand
				5.25	5.29 *		
				6.00	6.04 *		
	Fillets - intrlvd PBI, deepsknnd	2-4 oz		2.28	2.30 +		Germany cfr
	Fillets - intrlvd PBO, deepsknnd			2.68	2.70 +		
<i>Merluccius gayi</i>	Block, skls, bnls, deep-sknd	16.5 lb		2.28	2.30 *	UK cfr	Chile
	Fillets - intrlvd PBO, deepsknnd			2.68	2.70 +		
	Fillet block PBI			1.67	1.68 *		
	H&G - interleaved	< 250 gr/pc 250-350 350-550 550-680 680-750 750-950 950-1300		3.30	3.32 +	Spain ex-coldstore	South Africa (Spanish vessels)
	FAS			3.60	3.63 +		
				4.00	4.03 +		
				4.40	4.43 +		
				5.20	5.24 +		
				6.00	6.04 +		
				6.80	6.85 +		
<i>Merluccius capensis</i>	Fillets - skin-on, tunnel frozen	70 gr/pc 110 140		2.60	2.62 +	Germany cfr	Peru
	FAS			2.85	2.87 +		
				3.20	3.22 +		

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated	€	US\$	Price Reference & Area	Origin
Hake/Merlu/Merluza <i>Merluccius capensis</i> (cont.)	Fillets - skin-on, plate frozen	70 gr/pc		2.80	2.82 +	Spain ex-coldstore cif	South Africa (Spanish vessels)
	FAS	110		3.15	3.17 +		
		140		3.35	3.37 +		
	H&G, IWP	100-200 gr/pc		1.20	1.21 *		
		200-350		1.20	1.21 *		
		350-500		1.15	1.16 *		
		500-700		1.80	1.81 *		
		700-950		2.20	2.22 *		
		950-1200		2.40	2.42 *		
		1200-1500		2.50	2.52 *		
		1500-2000		2.70	2.72 *		
		> 2000		2.80	2.82 *		
	Fillets - skin-on, landfrozen	2-4 oz/pc		1.90	1.91 *		
		4-6		2.50	2.52 *		
		6-8		2.65	2.67 *		
		8-12		2.70	2.72 *		
		> 12		2.75	2.77 *		
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>	Blocks, skinless, boneless	16.5 lb		2.52	2.54 -	Germany ddp	Norway
Alaska pollack/Lieu de l'Alaska/Colín de Alaska <i>Theragra chalcogramma</i>	Block - PBO, FAS			2.58	2.60 +	Europe cfr	USA/Russian Fed.
	Block, minced, FAS			1.39	1.40 +		
	Fillet blocks, PBO			2.48	2.50 =	Germany cfr	USA
	Fillet blocks, PBI			2.28	2.30 =		
	Blocks - sknlss, bnlss, FAS	16.5 lb		2.53	2.55 =		USA/Russian Fed.
	Skinless, PBI, FAS			2.28	2.30 -		
	Headless	> 20 cm/pc		1.12	1.13 +	Ukraine cfr	
		> 25		1.19	1.20 +		
		> 25 cm/pc		1.94	1.95 +		China
Surimi/Kamaboko (Alaska pollack)	Stick	250 gr/pc - A		2.90	2.92 =	France ddp	Spain
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Headless	150-300 gr/pc		1.39	1.40 *	Ukraine cfr	Iceland
	Fresh - whole, A quality	No. 2		1.80	1.81 *	Germany ddp	
Monkfish/Baudroie/Rape <i>Lophius spp.</i>	Fresh - tails	500-1000 gr/pc		14.50	14.61 +	Spain cif	Netherlands
		1000-2000		16.90	17.02 +		
		2000-4000		18.60	18.74 +		
	Fresh - tails	100-200 gr/pc		15.43	15.54 +	Italy cif	France
		200-400		17.25	17.38 +		
	Fillets	100-200 gr/pc		6.57	6.61 +	France cif	USA
		200-400		7.00	7.05 +		
		400-800		8.32	8.38 +		
Dab/Limande/ Lenguadina <i>Limanda limanda</i>	Fresh - gutted	Unsorted		1.86	1.88 -	Netherland fob (Italian market)	Netherlands
Brill/Barbue/Remol <i>Scophthalmus rhombus</i>	Fresh - gutted, wild	< 0.5 kr/pc		5.50	5.54 +	Spain cif	
		0.5-1		6.60	6.65 -		
		1-2		10.70	10.78 +		
		> 2		12.20	12.29 *		
Plaice/Plie/Solla <i>Pleuronectes spp.</i>	Skinless	6-8 pc/kg		9.00	9.07 *		
		9-12		8.80	8.86 *		
		13-16		8.30	8.36 *		
	Skin-on	6-8 pc/kg		8.00	8.06 *		
		9-12		7.70	7.76 *		
		13-16		7.30	7.35 *		
	Fresh - gutted	No. 3		2.30	2.32 +	Netherlands fob (Italian market)	
		No. 4		2.15	2.17 +		
	Fresh - fillets	XX skinless		10.30	10.38 +	Italy cif	
		X skinless		8.30	8.36 +		
		Large		7.00	7.05 +		
	Whole	> 25 cm/pc		0.71	0.72 -	Ukraine cif	Russia Fed.

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin
Greenland halibut Flétan noir/Fletán negro <i>Reinhardtius hippoglossoides</i>	Fillets - interleaved, skinless PBI	100-400 gr/pc 400-800	No quotes	France cfr	Iceland
Turbot/Rodaballo <i>Scophthalmus maximus</i> CULTURED:	Fresh	0.5-1 kg/pc 1-2 2-3 3-4 0.5-1 kg/pc 1-1.5 1.5-2 < 0.5 kg/pc 0.5-1 1-2 2-3 3-4 4-6	8.58 8.64 + 8.68 8.74 + 11.70 11.79 + 14.58 14.69 = 8.50 8.56 - 9.00 9.07 - 10.50 10.58 + 7.80 7.86 + 10.60 10.68 = 11.60 11.68 = 14.10 14.20 + 17.20 17.33 * 21.20 21.35 *	Spain ex-farm cif	Spain
<i>Psetta maxima</i> WILD:	Fresh - gutted whole	0.5-1 kg/pc 1-2	10.50 10.58 + 11.00 11.08 +	Italy cfr	Netherlands
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	Fresh	< 170 gr/pc 170-220 220-300 300-500 > 500	8.50 8.56 + 11.60 11.68 + 14.00 14.10 + 15.40 15.51 + 15.10 15.21 =	Spain cif	
	45% glaze	130-170 gr/pc 170-230 230-290 275-325	4.72 4.75 + 6.17 6.22 + 7.32 7.37 + 7.57 7.63 +		
	40% glaze	130-170 gr/pc 170-230 230-290 275-325	5.12 5.16 + 6.70 6.75 + 7.96 8.02 + 8.21 8.27 +		
	30% glaze	130-170 gr/pc 170-230 230-290 275-325 325-400 400-500	5.90 5.94 + 7.77 7.83 + 9.26 9.33 + 9.51 9.58 + 10.44 10.52 + 10.44 10.52 +		
	20% glaze	130-170 gr/pc 170-230 230-290 275-325 325-400 400-500	6.69 6.74 + 8.87 8.93 + 10.59 10.67 + 10.84 10.92 + 11.94 12.03 + 11.94 12.03 +		
	10% glaze	130-170 gr/pc 170-230 230-290 275-325 325-400 400-500	7.45 7.50 + 9.90 9.97 + 11.83 11.92 + 12.08 12.17 + 13.35 13.45 + 13.35 13.45 +		
	Fresh - gutted, whole	No. 3 No. 4	11.75 11.84 + 9.95 10.02 +	Italy cfr	
	Fresh gutted	No. 3 No. 4 No. 5	8.50 8.59 - 8.40 8.48 - 7.80 7.88 +	Netherlands fob (Italian market)	

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg			Price Reference & Area	Origin		
			As stated	€	US\$				
Tuna/Thon/Atún	Yellowfin - loins			3.20	3.23	-	Italy cif	Latin America	
	Skipjack - loins			2.71	2.73	-		Colomb/Ecuad.	
	Skipjack loins, single-cleaned			3.52	3.55	+		Thailand	
	Skipjack loins, double-cleaned			2.78	2.80	*		Indian Ocean	
	Yellowfin loins, double cleaned			3.72	3.75	*		Western Pacific	
	Yellowfin - whole			1.34	1.35	*		Taiwanese vssls	
	Yellowfin whole	(average 25-30kg)		1.34	1.35	+	Spain cif	Indian Ocean	
	Yellowfin whole	> 10 kg/pc (average 50 kg)		1.50	1.51	+		Fren./Spa. Vssls	
				1.32	1.33	-		Western Pacific	
	Bigeye Loins	cif		2.78	2.80	*		Taiwanese vssls	
	Skipjack		> 1.8 kg/pc	0.70	0.71	-		Thailand	
	Yellowfin whole		10-30 kg/pc	1.32	1.33	*		Indian Ocean	
	Albacore - whole			4.20	4.23	=		Sp./Fr. vessels	
	Skipjack - whole		<2 kg/pc	1.70	1.71	=		Costa Rica	
	Yellowfin		>2	2.30	2.32	=		Spanish vessels	
		ex-coldstore	< 10 kg/pc	2.20	2.22	=		Indian Ocean	
			> 10	3.20	3.22	=		Spanish vessels	
Capelin/Capelan/ <i>Mallotus villosus</i>	Whole	20 kg/carton		0.52	0.52	-	Romania cip	Norway	
		40-60 pc/kg		0.40	0.40	-	Ukraine cfr	Russian Fed.	
Sprat/Sprat/ <i>Espadín</i> <i>Sprattus sprattus</i>	Whole	> 16 cm/pc		0.29	0.29	-	Romania cip	Estonia	
		15 kg/pc		0.32	0.32	-		Poland	
Mackerel/Maquereau/ <i>Caballa</i> <i>Scomber scombrus</i>	Whole	200-400 gr/pc	NOK	5.00	0.68	0.69 =	Norway fob	Norway	
		300-500	NOK	7.00	0.96	0.96 =			
		400-600	NOK	8.50	1.16	1.17 -			
		> 600	NOK	9.50	1.30	1.31 -			
	Fresh - whole	3 pc/kg		1.59	1.60	=	Romania cif	Ukraine cfr	
	Whole	400-600 gr/pc		1.23	1.24	-	Ukraine cfr		
<i>Scomber japonicus</i>		> 600		1.33	1.34	-			
	Fillet in oil - canned	Carton		15.88	16.00	=	Peru fob (European Market)	Peru	
Herring/Hareng/Arenque <i>Clupeidae</i>	Fillets - skinless	50-80	NOK	7.80	1.06	1.07 =	Norway fob	Norway	
	Flaps	4-6 pc/kg	NOK	7.30	1.00	1.00 =			
		6-10 pc/kg	NOK	6.50	0.89	0.89 =			
	Whole	> 250 gr/pc	NOK	3.20	0.44	0.44 =			
		> 300	NOK	4.40	0.60	0.60 +			
		> 350	NOK	4.70	0.64	0.65 +			
		> 250 gr/pc		0.57	0.57	*	Ukraine cfr		
		> 300		0.67	0.67	*			
		> 350		0.69	0.70	*			
	Fresh whole	16-22 cm/pc		0.21	0.21	*	Poland fob	Baltic	
		22-24		0.30	0.30	*			
		> 24		0.35	0.35	*			

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Whole - cleaned, baby octopus - 80% net weight	< 30 pc/kg 30-60	No quotes	Italy cfr	Thailand
	Baby octopus	10-20 pc/kg		Europe cfr	India
Cuttlefish/Seiche/Choco <i>Sepia</i> spp.	Whole - cleaned	1-2 pc/kg 2-4 5-7 8-12 13-20	No quotes	Italy cfr	Thailand
	Whole - cleaned Full weight - block frozen	20-40 pc/kg 40-60 > 60			
Squid/Encornet/Calamar <i>Loligo</i> spp.	Whole	< 3 pc/kg 3-6 6-10 10-20	3.57 3.60 + 3.38 3.40 + 3.08 3.10 + 2.68 2.70 +	Europe cfr	India
	Tubes - cleaned	20-40 pc/kg	4.27 4.30 +		
	Fresh - whole	100-200 gr/pc 200-300	6.50 2.85 * 6.50 2.70 *	Italy cfr	France
	Whole	S (< 18 cm/pc) M (18-25 cm/pc) L (25-30 cm/pc) XL (> 30 cm/pc)	5.06 5.10 = 5.26 5.30 = 5.46 5.50 = 5.46 5.50 =		
Coldwater shrimp/ Crevette nordique/ Camarón boreal	C&P - IQF	250-350 pc/lb	No quotes	UK fob	UK
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	C&P		19.00 19.14 =	Belgium cif	Belgium
Deep water shrimp/ Crevette du large/ Gamba <i>Parapenaeus</i> spp.	Head-on	No. 1 No. 2 No. 3	No quotes	Senegal fob (German market)	Senegal
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i>	Whole	15-20 pc/kg 20-30 30-40 40-60 >60	13.00 13.09 + 11.50 11.58 + 10.00 10.07 + 8.80 8.86 + 7.00 7.05 +	Spain ex-coldstore	Mozambique
	IQF 10% glazing PUD	51-60 pc/lb	9.93 10.00 -		
	FAS	10-20 pc/kg 20-30 30-40 40-60 60-80 80-100	13.40 13.50 = 12.21 12.30 = 10.92 11.00 = 8.24 8.30 = 7.10 7.15 = 5.46 5.50 =	Italy cfr (European market)	India Kenya
Penaeus merguiensis	Head-on bulk 3 kg	< 10 pc/kg < 15 < 20	13.90 14.00 = 10.42 10.50 + 7.94 8.00 -	Europe cfr	Australia
Penaeus spp.	PUD - raw - 1st quality 40% glazing	30-50 lb/pc 50-70 70-100 100-200	4.27 4.30 - 3.81 3.84 - 3.40 3.42 - 2.58 2.60 -	Spain cif (processed in the Netherlands)	Far East
		30-50 lb/pc 50-70 70-100 100-200	6.13 6.17 + 5.36 5.40 + 4.38 4.41 + 3.97 4.00 +		
	25% glazing	30-50 lb/pc 50-70 70-100 100-200	4.86 4.90 +	UK cif	India
	IQF - 20% glazing, PUD	200-300 pc/lb	4.67 4.70 -	Italy cfr	

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Wild - FAS	1-10 pc/kg	17.22 17.35 =	Kenya fob (for European market)	Kenya
		10-20	16.38 16.50 =		
		20-30	14.30 14.40 =		
		30-40	10.82 10.90 =		
		40-60	8.64 8.70 =		
		60-80	7.45 7.50 =		
	20% glazing	16-20 pc/kg	9.25	9.32 *	Spain cfr
		21-30	7.20	7.25 *	
Brown tiger prawn/Crevette tigrée brune/Langostino tigre marrón <i>Penaeus esculentus</i>	Whole	< 6 pc/kg	17.87 18.00 -	Europe cfr	Australia
		6-8	17.87 18.00 =		
		9-12	16.38 16.50 +		
		13-15	15.39 15.50 +		
		16-20	10.92 11.00 +		
Whiteleg shrimp/Crevette pattes blanches/Camarón patiblanco <i>Penaeus vannamei</i>	Whole	40-50 pc/kg	6.60 6.65	Ecuador fob (European market)	Ecuador
		50-60	5.96 6.00 -		
		60-70	5.26 5.30 *		
		70-80	4.40 4.43 *		
		80-100	4.20 4.23 +		
		100-120	3.42 3.45 *		
Argentina red shrimp/Salicoque rouge (d'Argentine)/Camarón langostín argentino <i>Pleoticus muelleri</i>	Whole	60-80 pc/kg	9.40 9.47 +	Spain ex-coldstore Argentina fob (Spanish market)	Argentina
		< 20 pc/kg	No quotes		
		21-30			
		31-40			
		41-60			
Norway lobster/Langoustine/Cigala <i>Nephros norvegicus</i>	Whole (1350 gr net)	7-8 pc/kg	17.75 17.88 =	Spain cif	Netherlands
		9-11	15.60 15.71 =		
		12-15	12.50 12.59 =		
		16-20	9.75 9.82 =		
		21-25	7.00 7.05 =		
		26-35	5.95 5.99 =		
	4-6 pc/kg		17.94 18.07 =		Scotland
		7-8	17.69 17.82 =		
		9-11	15.15 15.26 =		
		12-15	11.83 11.92 =		
	16-20		9.52 9.59 =		
		21-25	6.52 6.57 =		
		26-35	5.24 5.28 =		
		36-45	4.91 4.95 =		
	Fresh	8-12 pc/kg	16.24 16.36 *	Italy cfr	Denmark

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg			Price Reference & Area	Origin
			As stated	€	US\$		
Pandora/Pageot/Breca	Fresh - whole	> 1 kg/pc	No quotes			Italy cfr	Morocco
Pagellus erythrinus		0.5-1 kg/pc				Greece cfr	
Scorpionfish/Rascasse/ Rascacio	Fresh - whole	0.5-2 kg/pc	No quotes			Italy cfr	
Scorpaena spp.						Spain cfr	
Wolfish/Loup de mer/ Pece perro	Fillet - skinless - interleaved, PBI	100-400 gr/pc	No quotes			France cfr	Iceland
Anarhichas spp.		400-800					
Dentex/Denté/Dentón	Whole	1-2 kg/pc	16.00	16.12 *		Italy cfr	Tunisia
Dentex gibbosus							
Spiny dogfish/Aiguillat	Backs	Small	1.64	1.65 *		France cif	USA/Canada
Squalus acanthias		Medium	1.86	1.87 +			
	Belly flaps	Large	2.52	2.54 *		UK cif	
		Jumbo	2.74	2.76 *			
	Peeled	Small	3.50	3.53 =		Germany cif	
		Medium	6.57	6.61 =			
		Large	7.88	7.94 +			
Dolphin fish (Mahi Mahi)	Fillets - skin on IQF, IWP	1-2 kg/pc	7.14	7.19 *		Italy	Denmark
Coryphène, Lampuga		3-5 pc/kg	2.88	2.90 -		France cfr	
Coryphaena hippurus		5-7	2.98	3.00 =			
North African catfish/ Poisson-chat nord-afr.	Live - bulk	> 800 gr/pc	HUF 480	2.03	2.04 =	Hungary exw	Hungary
	Gutted - head-off, skinless	400-500 gr/pc	HUF 890	3.76	3.79 =		
Pero del Norte	Fillets - skinless	200-300 pr/pc	HUF 1 350	5.70	5.75 -		
Clarias gariepinus	Slices		HUF 860	3.63	3.66 =		
Silver carp/Carpe argentée/carpa plateada	Fresh - whole	2-10 kg/pc	1.99	2.00 =		Romania exw	Romania
Hypophthalmichthys molitrix							
Crucian carp/Cyprin/ Carpín	Fresh - whole	NA	1.49	1.50 =			
Carassius carassius							
Carp/Carpe/Carpa	Live, head-on	0.2-0.5 kg/pc	HUF 310	1.31	1.32 -	Hungary ex-farm	Hungary
Cyprinus spp.		3 pc/kg		2.48	2.50 =		
		Whole	1.5 kg/pc		4.70 4.73 =	Romania exw	Romania
		Fillets	250 gr/pc		10.09 10.16 -		
	Live	1.5-5 kg/pc	HUF 570	2.41	2.43 =	France cif	France
Grass carp/Carpe herbivore/C. China		1.5-3 kg/pc	HUF 600	2.53	2.55 -		
Ctenopharynodon idella							
Bighead Carp/Carpe marbrée/C. cabezona	Live	2-5 kg/pc	HUF 340	1.44	1.45 -	Hungary ex-farm	Hungary
Hypophthalmichthys nobilis							
Sturgeon/Esturgeon/ Esturiones	Whole	1.5-2 kg/pc		8.38	8.44 =		
Acipenseridae	Fillets	200-300 gr/pc		16.77	16.89 =		
	Caviar (Aquitaine) metal boxes			1 067	1075 =		
Wels/Silure glane/Siluro	Whole	1.5-2 kg/pc		5.86	5.90 =		
Silurus glanis	Fillets - skinless	250-300 gr/pc		10.45	10.53 =		
Tilapia	Fresh - Fillets - skinless, PBO	100->200 gr/pc		7.10	7.15 =	Europe cfr fob	Zimbabwe Europe
Oreochromis niloticus				6.00	6.04 -		
Pike perch/Sandre/ Lucioperca	Fresh - whole	1-5 kg/pc		2.48	2.50 =	Romania exw	Romania
Stizostedion lucioperca							
Perch/Perche/Perca	Fillets - 2-6 kg	200-500 gr/pc		4.25	4.28 -	Spain cfr	Netherlands
Perca fluviatilis		1000-2000		3.95	3.98 -		
		2000-3000		3.95	3.98 -		

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin
Oyster/Huître/Ostra <i>Crassostrea gigas</i>	Live - packed	Size 3 bulk	No quotes	France cif retail price	France/Ireland
<i>ostrea edulis</i>	Live flat oysters	50-100 gr/pc	8.00 8.06 -	Belgium fob	NA
Mussel/Moule/Mejillón <i>Mytilus edulis</i>	Live - bouchot mussels washed, graded and packed		No quotes	France wholesale retail price cif	France
	Live - rope mussels				Ireland
	Live - bottom - 20% yield 30% yield	65-70 pc/kg		Netherlands cif	
	Live	Extra Super		Spain cfr	Netherlands
Scallops /Coquille St. Jacques/Vieira <i>Pecten maximus</i>	Live whole	Medium	7.00 7.05 *	Italy cfr	France
Razor shell/Couteau/ Navaja <i>Solenidae</i>	IQF - +/- 14 cm	Loose 10 kg	2.90 2.92 +	Spain cif	Netherlands
Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - gutted, head-on	2-3 kg/pc (sup.)	3.07 3.09 +	France ddp	Norway
		3-4	3.28 3.30 +		
		4-5	3.28 3.30 +		
		5-6	3.28 3.30 -		
		6-7	3.50 3.53 -		
		7-8	3.60 3.63 -		
		2-3 kg/pc (sup.)	3.20 3.22 +		Faeroe Island
		3-4	3.25 3.27 +		
		4-5	3.20 3.22 +		
		1-2 kg/pc (sup.)	3.05 3.07 +		Scotland
		2-3	3.30 3.32 +		
		3-4	3.45 3.48 +		
		4-5	3.35 3.37 -		
		5-6	3.35 3.37 -		
		6-7	3.70 3.73 *		
	Fillets - Trim C	1-2 to 4/5 lb/pc	4.90 4.94 +	Italy cfr	Chile
	2-3 kg/pc	3.30 3.32 +	Norway		
	3-4	3.50 3.53 +			
	4-5	3.50 3.53 -			
	5-6	3.50 3.53 -			
	6-7	3.99 4.02 -			
	7-8	4.28 4.31 +			
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus kisutch</i>	Coho - red skin, H&G, IWP	6-9 lb/pc	2.30 2.32 *	Spain cif	USA/Alaska
	Artic chum, H&G, IWP, good meat colour	4-6 lb/pc 6-9	1.42 1.43 * 1.53 1.54 *		
Trout/Truite/Trucha <i>Salmo</i> spp.	Fresh - live, farmed	500-700 gr/pc	2.20 2.22 =	Italy ex-farm	Italy
Rainbow trout/Truite arc-en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh - live, farmed	250-400 gr/pc	2.00 2.01 =		

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg			Price Reference & Area	Origin
			As stated	€	US\$		
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole	200-300 gr/pc		3.40	3.42 +	Greece fob	Greece
		300-400		3.80	3.83 +		
		400-600		4.50	4.53 =		
		200-300 gr/pc		3.70	3.73 +		
		300-450		4.10	4.13 -		
		450-600		4.80	4.84 -	Spain cif	
		200-300 gr/pc		3.80	3.83 +		
		300-450		4.20	4.23 -		
		450-600		4.90	4.94 -		
		300-400 gr/pc		4.25	4.28 -		Spain
		400-600		5.00	5.04 -		
Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i>	Fresh - whole	200-300 gr/pc		3.10	3.12 +	Greece fob	Greece
		300-450		3.20	3.22 +		
		450-600		3.40	3.42 +		
		200-300 gr/pc		3.50	3.53 +	Italy cif	
		300-450		3.60	3.63 =		
		450-600		3.80	3.83 +		
		300-400 gr/pc		3.50	3.53 -	Spain cif	Spain
		400-600		4.00	4.03 -		

SEABASS/SEABREAM

15 DECEMBER 2002

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All products are in frozen form unless otherwise stated

PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

SYMBOLS	
+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

CURRENCY RATES

		US\$	€
Australia	AUD	1.79	1.80
Canada	CAD	1.56	1.57
Hungary	HUF	234.87	236.87
Japan	YEN	123.66	124.56
Norway	NOK	7.28	7.33
Switzerland	SFR	1.46	1.47
UK	GBP	0.64	0.64
USA	US\$	-	1.01
EU	EURO	0.99	-

Source: Federal Reserve Bank of New York, 11/12/02



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